

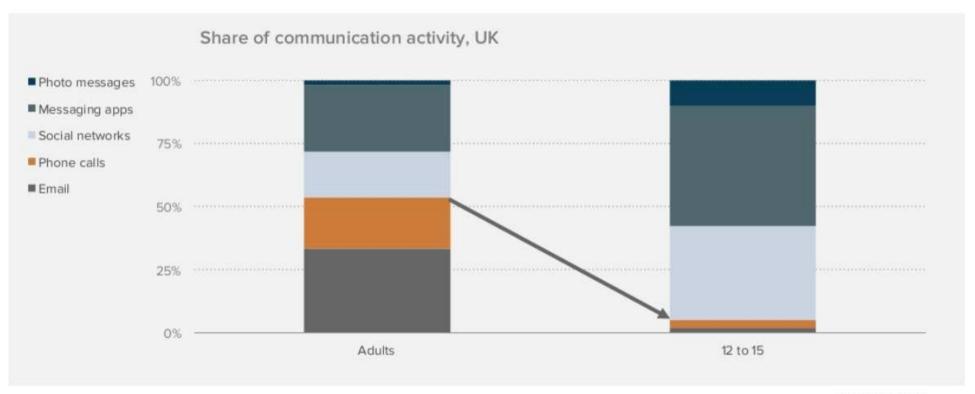


Luc Bretones – Technocentre & Orange Vallée – VP Institut G9+ 12 mars 2015



Comms are going pure digital, pure mobile

Email is for grandparents

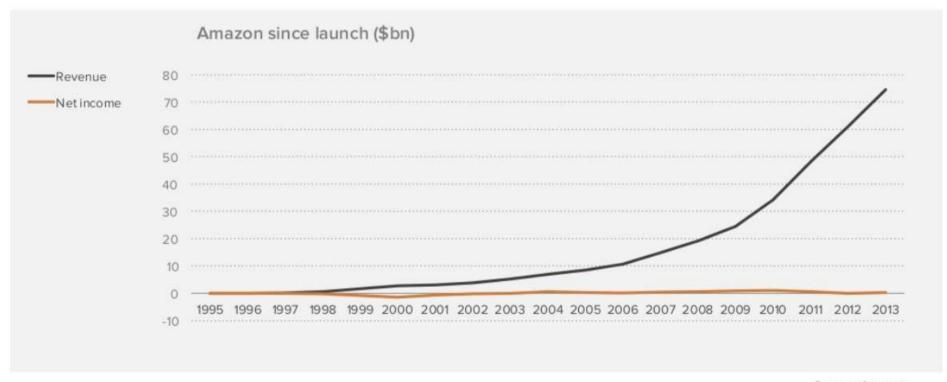


Source: Ofcom



Amazon: Sears Roebuck of the 21st Century

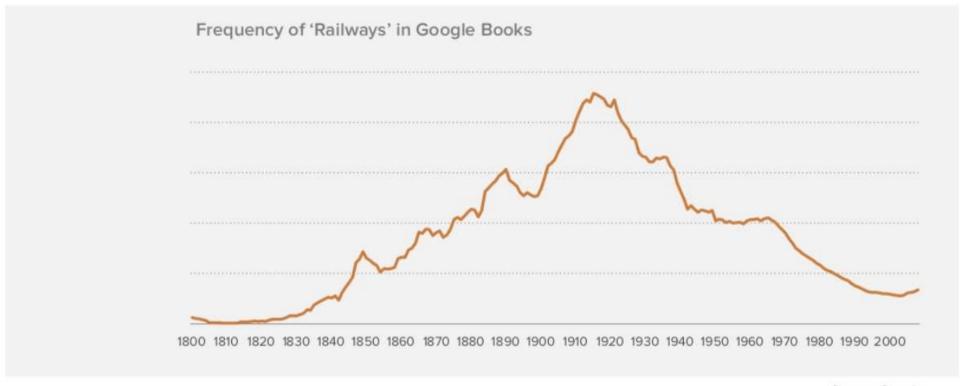
Tech company? Or retailer created with tech?



Source: Amazon

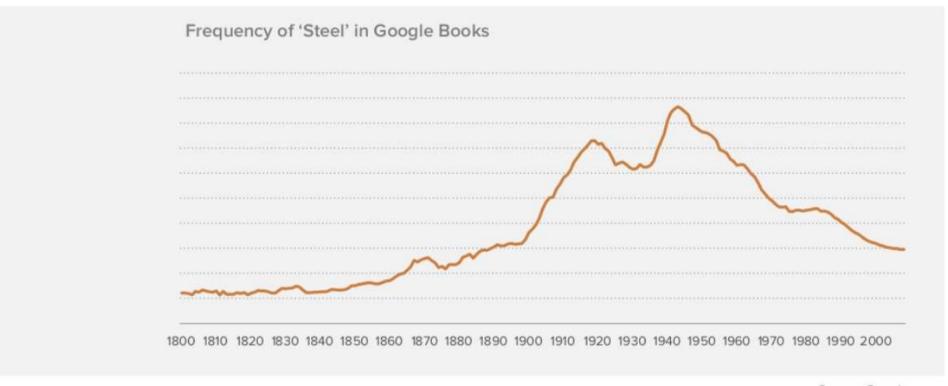


When tech is fully adopted, it disappears



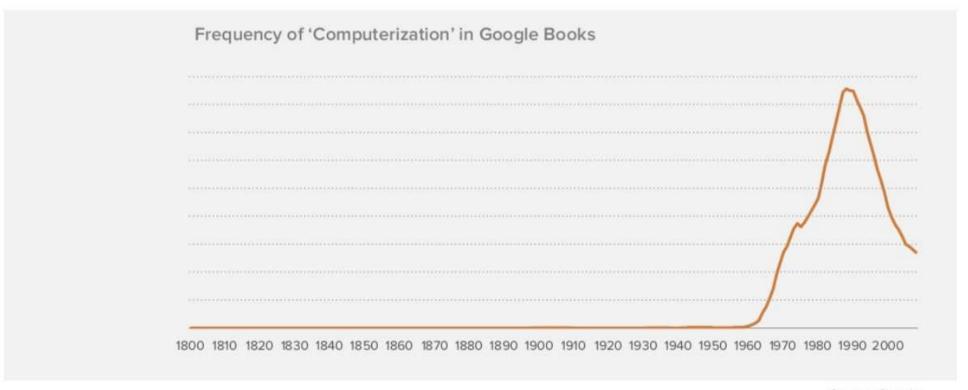


Steel



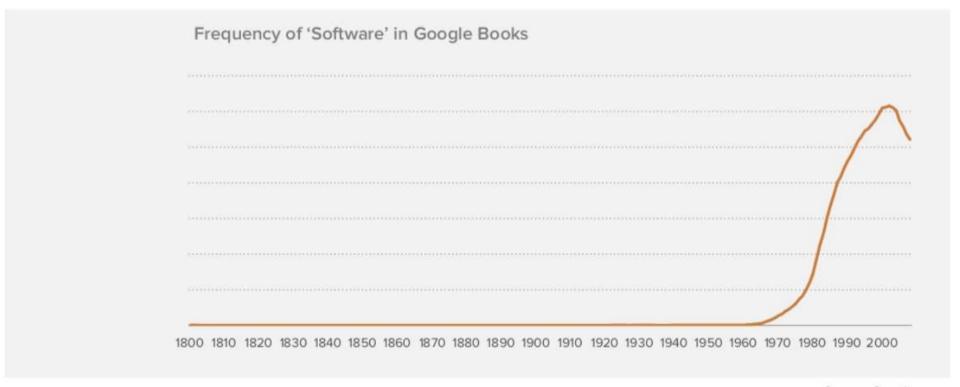


Computerization





Software









Aaron LEVIE, 28 ans, fondateur de box.net, valorisé à \$2bn (pré-introduction en bourse)

2/24/09/84 @ 2-51 PM | 30,049 views

WhatsApp Could Be Worth \$100 Billion Once It Monetizes Like Its Asian Peers

ARE YOU FAST ENOUGH?

10

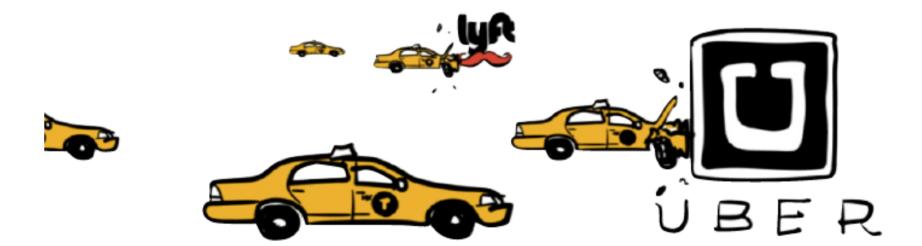
Source: Franck Nouyrigat - Recorp



TO AVOID UBERIZATION

AT CURRENT CHURN RATE, 75% OF THE S&P 500 WILL BE REPLACED BY 2027.

DATA:INNOSIGHT/Richard. N.Foster/Standard&Poor's



11

Source: Franck Nouyrigat - Recorp

Key: mobile leverage

Increased sophistication from mobile is as important as the increase in scale

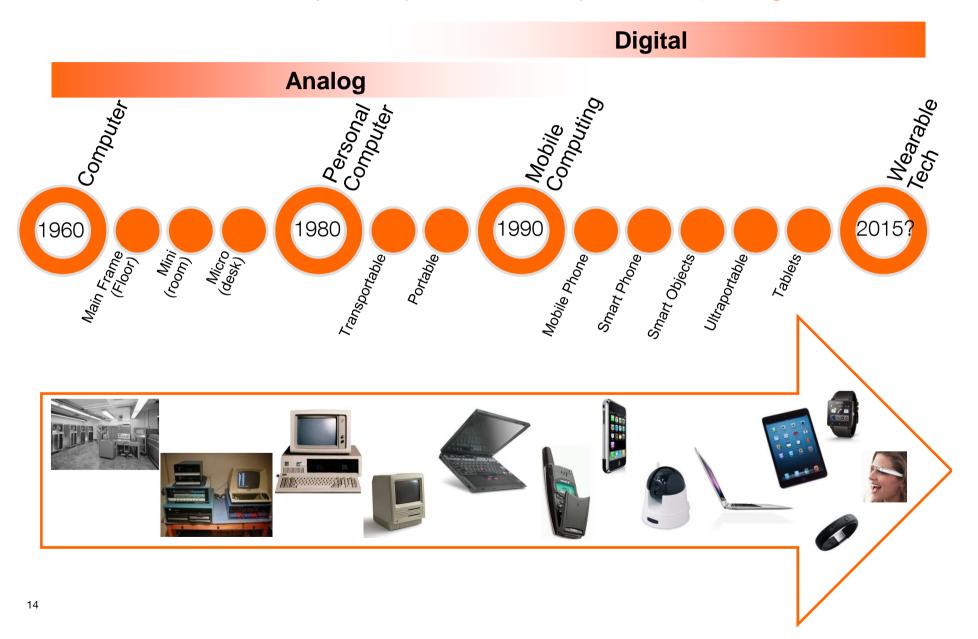
2-3x more smartphones than PCs by 2020

Personal Taken everywhere Frictionless access Sensors, cameras Location Payment Social platform Much easier to use



Vous avez dit #IdO?

From a floor to your eye: an history of computing



Wearables subgroup: sport, wellness and health

Sportives, health & beautyconscious, geeks



Consumers as patients



Carers





Tagg

Motion and brain trackers: board of imagination



Ub-y, an ubiquitous and simple user experience



PROMOTE

exchanges between people

FACILITATE

access of citizens to city services

DEVELOP

tools for local professionals











Orange's commitments to personal data and privacy protection

Digital society is undergoing some major changes. As more and more of our day-to-day activities go electronic and digital, very large volumes of data concerning us are becoming available. This phenomenon is being compounded by technological factors (increasing number of smart sensors, internet of things, etc.) and behavioral factors (growing use of online services such as e-commerce, people exposing their private life online, etc.).

In this way, the web is transforming into a vast ocean of data, an essential part of which is made up of personal data, produced by users themselves.

Today, many firms are building their business models around their use of this data, especially for advertising. This use can also generate services that will benefit both individuals and society in general.

Telecommunications operators are adapting to this new landscape and developing new forms of interaction based on the use of personal data. As a result of these changes, they are expanding their field of expertise in order to personalize their offers and their relations with customers in real time.

Orange firmly believes that the digital market and data based tervices will only be able to develop within a secure and reassuring framework for all users.

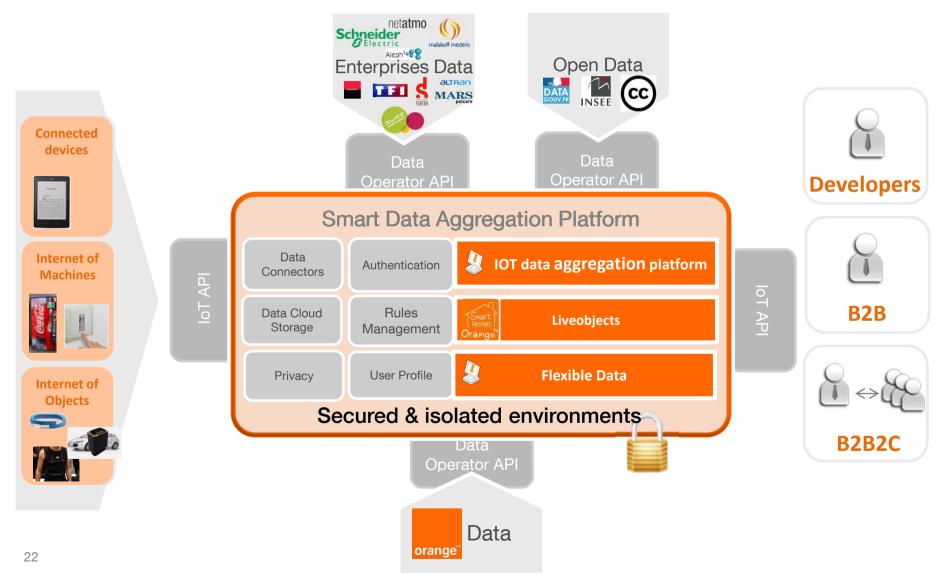
In this way, Orange aims to be recognized asea trucontrol thanks to a personal dashboard Faced with the rapid development of digital uses and growing threats (viruses, spam, etc.), simple tools need to be put in place to help our customers and users to cope with, manage and cotransparency and how it is used.

That is the rationale behind Orange's commitment to the European Commission to offer its customers a personal data dashboard by 2015. To go further, Orange is making commitments in fosupport for all its customers and users

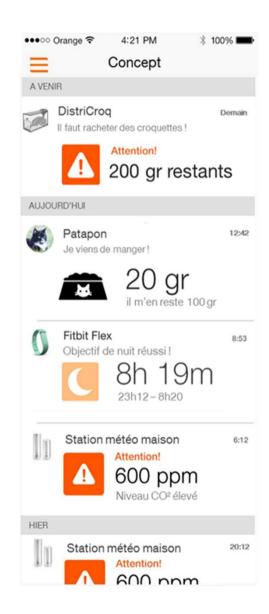


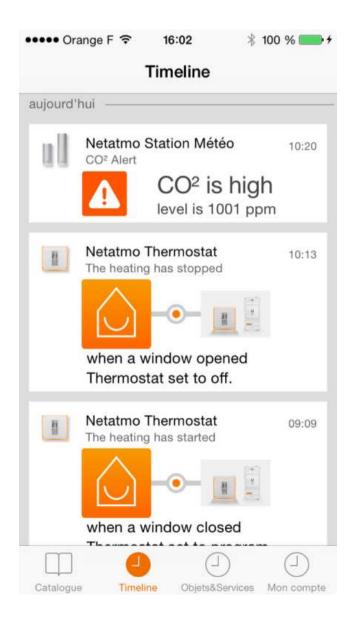


Orange is working on a data powered open platform for the development of new services for enterprises and the mass market: Orange Datavenue



Liveobjects, from aggregation to interaction





merci

@bretones likes CRDT!

